

REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS - QUARTERLY ANNEX

OVERSEAS PRIVATE INVESTMENT CORPORATION (OPIC)

All Data through 12/31/2019, Amounts Rounded to the Nearest Whole Dollar

Pursuant to "DEPARTMENT OF STATE, FOREIGN OPERATIONS, AND RELATED PROGRAMS APPROPRIATIONS ACT, 2020" [link](#)
(Public Law 116-94, Division G, Section 7002)

REMAINING AMOUNT OF STATUTORY CAP

OPIC Statutory Limitation - 22 USC 2195(a)(1)(A)	29,000,000,000
ESTIMATED Exposure as of 12/31/2019 - Guaranteed Lender Data Pending (Note 1)	<u>25,036,490,879</u>
	\$ 3,963,509,121

REMAINING UNOBLIGATED & AVAILABLE BALANCES OF RESOURCES

Treasury Symbol	Fiscal Year Appropriation	Fiscal Year End of Availability	
Subsidy / Program Budget			
071-0100-X	1994	(No Year)	110,565
071-0100-1820	2018	2020	1,698,894
071-0100-1921	2019	2021	<u>20,240,742</u>
		TOTAL	\$ 22,050,201
Administrative Resources (Note 2)			
71-4184-X	2019	(No Year)	\$ 14,890,801

DATA SOURCES & NOTES

Source: Subsidy Transactions - Amounts of Subsidy and Principal Obligated sourced from OPIC Financial Systems using General Ledger date based reporting.

Note 1: Exposure as of 12/31/2019 is estimated as reporting from Guaranteed Lenders is 30 days post quarter.

Note 2: FY 2019 Administrative Resources Budget as of 12/31/2019 - Excluding FY 2020 PL 116-94 Appropriation

Total OPIC Appropriation CR1 and CR2	17,146,800
Carryforward Amount as of 10/01/2019	19,312,015
Less 2020 Obligations Incurred as of 12/31/2019	<u>(21,568,014)</u>
	\$ 14,890,801

As of 12/20/2019 the initial appropriation for the DFC was enacted into law.
Pursuant to the Transition Plan, the DFC is in the process of initiating operations (obligations) and future reports will reflect DFC resources and obligations.

REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS
 Credit Reform Act - Amounts of Principal and Subsidy Obligated or Deobligated, with Date, sorted alphabetically
 PL 116-94 / Division G / Section 7002

From Date: 01-OCT-2019
 To Date: 31-DEC-2019

Loan Number URI	Project Name	Country	Principal Amount	Principal Cancelled Amount QTD	Action Date	FY of Appropriation Charged	Subsidy Type	Subsidy Rate	Subsidy Obligation	Cancelled Subsidy Amount YTD	Subsidy Mod Type	Subsidy Mod Rate	Positive Subsidy Mod Amount	Negative Subsidy Mod Amount
NEW OBLIGATIONS DURING REPORTING PERIOD														
9000093622-C	Akola PBC	UGANDA	5,000,000	\$0.00	12/18/2019	20	Negative	0.65	32,500.00	0.00				
9000052718-C	Brighter Life Kenya	KENYA	20,000,000	\$0.00	12/04/2019	20	Negative	5.25	1,050,000.00	0.00				
9000093363-C	Frontier Co. Ltd.	BURMA/MYANMAR	40,000,000	\$0.00	11/21/2019	20	Negative	3.72	1,488,000.00	0.00				
9000093390-C	Gran Central (Conservatorio SA)	PANAMA	44,717,808	\$0.00	12/20/2019	20	Negative	9.63	4,306,324.91	0.00				
9000103746-C	KapitalMujer, S.A. de C.V.	MEXICO	4,875,000	\$0.00	12/12/2019	20	Negative	1.80	87,750.00	0.00				
9000103845-C	Phanes Energy Renewables Nkhotakota Limited (Phase	MALAWI	1,600,000	\$0.00	12/19/2019	20	Negative	16.58	265,280.00	0.00				
9000093380-C	Sarsang Production Expansion	IRAQ	49,000,000	\$0.00	12/20/2019	20	Negative	18.71	9,167,900.00	0.00				
MODIFICATIONS DURING REPORTING PERIOD														
CANCELLATIONS DURING REPORTING PERIOD														
9000032185-C	Banco Delta, S.A.	PANAMA	10,000,000	\$10,000,000.00	10/30/2019	17	Negative	14.76	1,476,000.00	1,476,000.00				
9000031381-C	Beyond the Grid Solar Fund (SunFunder)	ALL OPIC COUNTRIES	15,000,000	\$3,763,793.94	10/11/2019	16	Negative	2.25	337,500.00	84,685.36				
9000031875-C	F.O.C.E (Cambodia)	CAMBODIA	20,000,000	\$20,000,000.00	12/13/2019	17	Negative	2.43	486,000.00	486,000.00				
599137846-C	Paladin Realty Latin America Investors IV-CI, LP	LATIN AMERICA REGIONAL	50,000,000	\$6,000,000.00	10/01/2019	13	Negative	15.68	7,840,000.00	940,800.00				
9000072967-C	Paladin Realty Latin America Investors IV-CI, LP B	LATIN AMERICA REGIONAL	13,000,000	\$13,000,000.00	10/01/2019	18	Negative	8.2	1,066,000.00	1,066,000.00				
9000093329-C	Phanes Energy Renewables Nkhotakota Limited (Phase	MALAWI	21,600,000	\$1,600,000.00	12/06/2019	19	Negative	18.88	4,078,080.00	302,080.00				
9000093624-C	SCALE-MSME-Digital Divide Data	KENYA	900,000	\$900,000.00	12/20/2019	18	Positive	37.16	334,440.00	334,440.00				

REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS

Political Risk Insurance - Amounts of Coverage Issued, with Date, sorted alphabetically

PL 116-94 / Division G / Section 7002

From Date: 01-OCT-2019

To Date: 31-DEC-2019

Loan Number URI	Insured Investor	Country	Maximum Contingent Liability		Action Date
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NEW INSURANCE ISSUANCE DURING REPORTING PERIOD

<No Transactions>