

REPORT FOR APPROPRIATIONS COMMITTEES - UNOBLIGATED BALANCES AND TRANSACTIONS

U.S. DEVELOPMENT FINANCE CORPORATION (DFC)

All Data through 06/30/2020, Amounts Rounded to the Nearest Whole Dollar

Report Submitted Pursuant to "DEPARTMENT OF STATE, FOREIGN OPERATIONS, AND RELATED PROGRAMS APPROPRIATIONS ACT, 2020"

Public Law 116-94, Division G, Section 7002 - 133 Stat. 2842 [\(link\)](#)

REMAINING AMOUNT OF STATUTORY CAP

as of 06/30/2020

	\$		Notes
DFC Statutory Limitation - 22 USC 9633	60,000,000,000		
OPIE Programs Exposure (estimated)	24,266,924,409		(a)
DCA Programs Exposure (estimated)	1,548,938,691		(a)
USAID Legacy Exposure (estimated)	1,627,193,210		(a)
DFC Obligated	1,750,929,730		(b)
Total Portfolio Exposure, as of 06/30/2020	29,193,986,040		
Remaining Statutory Limit, as of 06/30/2020	30,806,013,960		

REMAINING UNOBLIGATED & AVAILABLE BALANCES OF RESOURCES

Treasury Symbol	Funding Purpose	Fiscal Year Appropriation	Fiscal Year End of Availability	Quarter 3		
				Resource SF-133 line 1910 minus 1041	Obligated SF-133 line 3010	Unobligated SF-133 line 2201
Subsidy / Program Budget						
71-0100-18/20	Subsidy	2018	2020	\$ 2,033,334	\$ 1,879,754	\$ 153,580
71-0100-19/21	Subsidy	2019	2021	\$ 19,906,302	\$ 9,978,025	\$ 9,928,277
77-0110-X	Subsidy	1994	(No Year)	\$ 1,428,132	\$ -	\$ 110,565
77-0110-20/22	Subsidy, Other Programs	2020	2022	\$ 30,000,000	\$ -	\$ 30,000,000
77-4483-20/22	Equity	2020	2022	\$ 150,000,000	\$ -	\$ -
TOTAL				\$ 203,367,768	\$ 11,857,779	\$ 40,192,422
Administrative Resources						
71-4184-X to 77-4483-X			(No Year)	\$ 14,890,801	\$ 20,022,811	\$ 7,898,331
77-4483-20/22		2020	2022	\$ 118,000,000	\$ 41,019,935	\$ 59,833,605
77-4483-20/24		2020	2024	\$ 1,000,000	\$ -	\$ -
TOTAL				\$ 133,890,801	\$ 61,042,746	\$ 67,731,936
Project Specific Transaction Expenses & Corporate Capital						
77-4483-X	Balances transferred from Financing Accounts			\$ 266,583,522		(f)
77-4483-X	DFC Balances			\$ 6,041,441,474		(f)
71-4184-X	OPIE Balances			\$ 23,758,304		(f)

DATA SOURCES & NOTES

Source: Subsidy Transactions - Amounts of Subsidy and Principal Obligated sourced from OPIE Financial Systems using General Ledger date based reporting.

- (a) Exposure as of 06/30/2020 is estimated - reporting from Guaranteed Lenders lags each quarter.
- (b) DFC commenced obligations and operations with 2020 Q2 (January 2020).
- (c) \$1.3M in 71-0100-X is transferred and merged with 77-0110-X; however has not been apportioned.
- (d) 71-4184-X (OPIE Admin) is transferred to DFC as 77-4483-X; however this account also has activity from IAA transfers
- (e) \$17.1M from OPIE's CRs is not yet apportioned to the DFC
- (f) Funds collected pursuant to 22 USC 2197 and apportioned by OMB for costs to maintain OPIE Exposure (see note (a)).

Quarter 3

Credit Reform Subsidy

Total DFC Appropriation	\$ 30,000,000
Transferred Amount as of 06/30/2020 from OPIE & DCA	\$ 28,400,887
Less 2020 Obligations Incurred through 06/30/2020	\$ (11,857,779)
DFC FCRA Subsidy Resources	\$ 46,543,108

Administrative Resources

Total DFC Appropriation	\$ 119,000,000
Transferred Amount as of 06/30/2020	\$ 14,890,801
Less 2020 Q2-Q3 Obligations Incurred through 06/30/2020	\$ (41,019,595)
DFC Administrative Resources	\$ 92,871,206

REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS
 Credit Reform Act - Amounts of Principal and Subsidy Obligated or Deobligated, with Date, sorted alphabetically
 PL 116-94 / Division G / Section 7002

From Date: 01-APR-2020
 To Date: 30-JUN-2020

Loan Number URI	Project Name	Country	Principal Amount	Principal Cancelled Amount QTD	Action Date	FY of Appropriation Charged	Subsidy Type	Subsidy Rate	Subsidy Obligation	Cancelled Subsidy Amount YTD	Subsidy Mod Type	Subsidy Mod Rate	Positive Subsidy Mod Amount	Negative Subsidy Mod Amount
NEW OBLIGATIONS DURING REPORTING PERIOD														
9000104264-C	Big Tree Farms Inc.	Indonesia	\$1,830,000.00	\$0.00	04/30/2020	20	Positive	35.81	\$655,323.00					
9000093270-C	Blue Bonds for Marine Conservation - Kenya	Kenya	\$250,000,000.00	\$0.00	04/09/2020	20	Negative	2.98	\$7,450,000.00					
9000093268-C	Blue Bonds for Marine Conservation - Saint Lucia	St. Lucia	\$100,000,000.00	\$0.00	04/09/2020	20	Negative	.56	\$560,000.00					
9000104248-C	GIFF-INCL-One Acre Fund	Kenya	\$7,000,000.00	\$0.00	05/29/2020	20	Positive	6.0	\$420,000.00					
9000104366-C	Goyol Cashmere, LLC	Mongolia	\$5,000,000.00	\$0.00	05/05/2020	20	Negative	0.81	\$40,500.00					
9000093572-C	Infraestructura Energetica Nova SAB de CV (IEnova)	Mexico	\$241,000,000.00	\$0.00	04/28/2020	20	Negative	7.21	\$17,376,100.00					
9000093675-C	Jungo Capital B.V.	Africa Regional	\$4,000,000.00	\$0.00	06/23/2020	20	Positive	8.07	\$322,800.00					
9000103842-C	Milk Mantra Dairy Private Limited	India	\$10,000,000.00	\$0.00	06/09/2020	20	Negative	6.28	\$628,000.00					
9000103738-C	Northern Arc Capital Limited	India	\$50,000,000.00	\$0.00	05/08/2020	20	Negative	1.99	\$995,000.00					
9000103720-C	Paryapt Solar Energy Private Limited	India	\$27,300,000.00	\$0.00	05/22/2020	20	Negative	9.30	\$2,538,900.00					
9000104382-C	RENEW1 - ReNew Sun Waves Private Limited	India	\$140,000,000.00	\$0.00	05/27/2020	20	Negative	7.55	\$10,570,000.00					
9000103826-C	RENEW2 - ReNew Sun Bright Private Limited	India	\$142,000,000.00	\$0.00	05/27/2020	20	Negative	8.37	\$11,885,400.00					
9000103857-C	RENEW2 - ReNew Sun Energy Pvt Ltd (RSEPL)	India	\$53,500,000.00	\$0.00	06/19/2020	20	Negative	7.60	\$4,066,000.00					
9000103871-C	SCALE-MSME- Gradian Health Systems, Inc.	Africa Regional	\$1,350,000.00	\$0.00	04/03/2020	20	Positive	16.53	\$223,155.00					
9000104263-C	SCALE-MSME-Stellapps Technologies Private Limited	India	\$2,699,730.00	\$0.00	04/14/2020	20	Positive	16.16	\$436,276.37					
9000103719-C	Sitara Solar Energy Private Limited	India	\$50,000,000.00	\$0.00	05/12/2020	20	Negative	9.09	\$4,545,000.00					
9000093601-C	Sunshine Business Plc	Ethiopia	\$50,000,000.00	\$0.00	06/03/2020	20	Positive	10.36	\$5,180,000.00					
9000093479-C	The Moon Land	Jordan	\$41,000,000.00	\$0.00	06/12/2020	20	Negative	6.94	\$2,845,400.00					
9000093543-C	Trans Pacific Networks Cayman Co	Singapore	\$190,000,000.00	\$0.00	04/17/2020	20	Negative	8.01	\$15,219,000.00					
9000093671-C	WBC - Avanse Financial Services Limited	India	\$14,625,000.00	\$0.00	05/20/2020	20	Negative	3.93	\$574,762.50					
9000093668-C	WBC - Sterling Bank Plc.	Nigeria	\$14,625,000.00	\$0.00	06/18/2020	20	Positive	2.74	\$400,725.00					
9000083145-C	i-Finance Leasing Plc.	Cambodia	\$5,000,000.00	\$0.00	06/16/2020	20	Positive	14.87	\$743,500.00					
MODIFICATIONS DURING REPORTING PERIOD														
9000031215-C	Big Tree Farms Inc.	Indonesia	\$3,700,000.00	\$450,000.00	09/11/2015	15	Negative	1.79	\$66,230.00	\$8,055.00	Negative	7.53	\$0.00	\$278,610.00
9000032030-C	Energia del Pacifico CV	El Salvador	\$350,000,000.00	\$0.00	09/27/2019	19	Negative	28.87	\$101,045,000.00	\$0.00	Positive	.74	\$2,590,000.00	\$0.00
9000052804-C	Gigawatt Global Burundi S.A.	Burundi	\$10,000,000.00	\$0.00	04/02/2018	16	Positive	4.56	\$456,000.00	\$0.00	Positive	7.41	\$741,000.00	\$0.00
9000093331-C	Luz del Leon S.A.	Argentina	\$50,000,000.00	\$0.00	09/27/2019	19	Negative	25.33	\$12,665,000.00	\$0.00	Positive	.29	\$145,000.00	\$0.00
9000052733-C	PetroTel Oman LLC	Oman	\$300,000,000.00	0	02/14/2019	20	Negative	10.9	\$32,700,000.00	\$0.00	Negative	4.75	\$0.00	\$14,250,000.00
CANCELLATIONS DURING REPORTING PERIOD														
278172511G-C	AM Solar B.V./Jordan	Jordan	\$40,000,000.00	\$33,600,000.00	05/14/2020	17	Negative	17.07	\$6,828,000.00	\$5,735,520.00				
9000031827-C	CMFI-2-Greenland Fedha	Kenya	\$9,332,400.00	\$932,400.00	05/04/2020	16	Positive	3.62	\$337,832.88	\$0.00				
9000032188-C	CrossBoundary Energy Holdings	Tanzania	\$6,000,000.00	\$6,000,000.00	05/12/2020	17	Positive	24.48	\$1,468,800.00	\$0.00				

REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS

Political Risk Insurance - Amounts of Coverage Issued, with Date, sorted alphabetically
 PL 116-94 / Division G / Section 7002

From Date: 01-APR-2020
 To Date: 30-JUN-2020

Loan Number URI	Insured Investor	Country	Maximum Contingent Liability	Action Date
--------------------	------------------	---------	---------------------------------	-------------

NEW INSURANCE ISSUANCE DURING REPORTING PERIOD

9000093270	The Nature Conservancy	Kenya	250,000,000.00	4/9/2020
9000093268	The Nature Conservancy	Saint Lucia	100,000,000.00	4/9/2020